

## CAYMAN ISLANDS STOCK EXCHANGE

### Starz Mortgage Capital Ltd. (the "Issuer")

March 12, 2024

In accordance with Rule 14.172 of the Listing Rules of the Cayman Islands Stock Exchange (the **Authority**), and further to approval from the Authority for the Issuer to notify the Authority of further issues without prior approval from the Authority, the board of directors of the Issuer wish to announce the following:

#### **New Issues**

The Issuer notifies the Authority of the following new issues of notes to Starz Mortgage Capital (Cayman) Ltd as at the date set out above:

#### **Euro € Floating Rate Unsecured Notes 2033 (Principal)**

No new issue.

The total amount of the Principal notes outstanding as at the date of this notification is €64,264,636.

#### **Euro € Floating Rate Unsecured Notes 2033 (PIK)**

December 31, 2023 in the amount of €14,246,657.

The total amount of the PIK notes outstanding as at the date of this notification is €52,367,053.00.

The notes comprising the above new issue are fully fungible with the existing notes in issue.

The total amount of Principal and PIK notes, combined, as at the date of this notification is €116,631,689.00.

#### **Certificates**

Copies of the certificate(s) representing the above notes are annexed to this notification.

#### **Listing**

Please would the Authority arrange for the above notes to be listed on the Official List as soon as possible.

#### **Further information**

For further information in relation to the above announcement please contact Mark Santangeli (Tel: +1 345 815 1766 or at [mark.santangeli@ogier.com](mailto:mark.santangeli@ogier.com)) at Ogier.